

TO THE BOARD OF DIRECTORS OF

OFFER TO SUBSCRIBE

I, the undersigned _____ hereby subscribe to
(_____)
Class _____ share(s) in the capital of the Company for the amount of
dollar(s) (\$) _____) per share.

With reference to this subscription, please find enclosed my cheque in the amount of
dollar(s) (\$) _____) in
full payment of said share(s). Should this subscription be acceptable, please issue the share(s) in
my name as being entirely paid for and non-assessable.

I hereby declare that I am one of the persons listed below to whom shares can be distributed by
the Company in compliance with section 2.4 of the *Regulation 45-106 Respecting Prospectus and
Registration Exemptions*.

Subscriber

Accepted this _____

By: _____
Director

I confirm being one of the following persons as described in Regulation 45-106:

- (a) a director, officer, employee, founder or control person of the issuer,
- (b) a director, officer or employee of an affiliate of the issuer,
- (c) a spouse, parent, grandparent, brother, sister, child or grandchild of a director, executive officer, founder or control person of the issuer,
- (d) a parent, grandparent, brother, sister, child or grandchild of the spouse of a director, executive officer, founder or control person of the issuer,
- (e) a close personal friend of a director, executive officer, founder or control person of the issuer,
- (f) a close business associate of a director, executive officer, founder or control person of the issuer,
- (g) a spouse, parent, grandparent, brother, sister, child or grandchild of the selling security holder or of the selling security holder's spouse,
- (h) a security holder of the issuer,
- (i) an accredited investor,
- (j) a person of which a majority of the voting securities are beneficially owned by, or a majority of the directors are, persons described in paragraphs (a) to (i),
- (k) a trust or estate of which all of the beneficiaries or a majority of the trustees or executors are persons described in paragraphs (a) to (i), or
- (l) a person that is not the public.